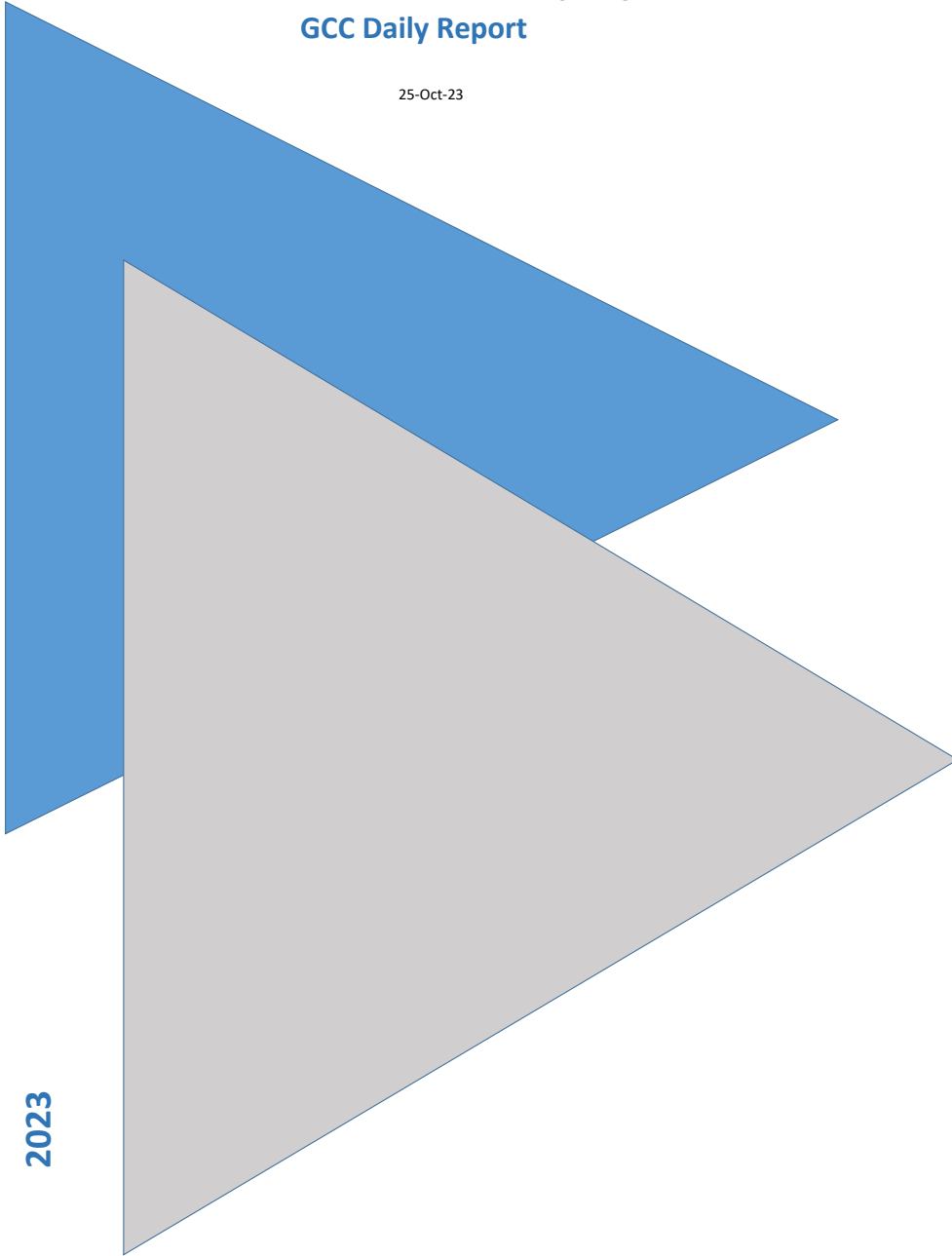


Financial Services Company
GCC Daily Report

25-Oct-23



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FSC Daily Report

25/10/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,801.96	0.5	7.7	17.9	20.2	2.8	2.7	2.14%
MSCI Emerging Markets Index	920.57	0.3	(3.7)	13.3	14.7	1.5	1.6	2.96%
MSCI FM FRONTIER MARKETS	476.47	0.4	0.9	9.0	13.0	1.5	1.8	4.26%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	490.89	(0.9)	(12.1)	11.1	14.6	1.5	1.7	4.03%
Muscat Stock Exchange MSX 30 Index	4,592.62	(0.7)	(5.5)	15.2	11.4	1.0	0.8	4.82%
Tadawul All Share Index	10,448.23	0.7	(0.3)	17.4	21.8	2.1	2.2	3.52%
Dubai Financial Market General Index	3,839.45	2.6	15.1	8.9	12.3	1.3	1.0	4.83%
FTSE ADX GENERAL INDEX	9,338.33	0.7	(8.5)	30.0	19.8	2.8	2.0	1.71%
Qatar Exchange Index	9,479.67	(0.2)	(11.2)	11.4	12.9	1.3	1.5	5.13%
Bahrain Bourse All Share Index	1,942.98	0.2	2.5	7.1	11.8	0.7	1.0	8.62%
Boursa Kuwait All Share Price Return Ir	6,592.83	(0.4)	(9.6)	15.4	20.3	1.5	1.5	4.26%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	476.31	0.3	(5.8)	14.9	16.7	1.5	1.7	3.04%
MSCI AC Asia Ex. Japan Index	585.87	0.3	(5.4)	15.0	16.3	1.4	1.6	0.00%
Nikkei 225	31,269.92	0.7	19.8	24.7	24.1	1.8	1.8	1.84%
S&P/ASX 200	6,854.34	(0.0)	(2.6)	15.2	19.0	2.0	2.1	4.47%
Hang Seng Index	17,085.33	0.6	(13.6)	9.4	11.2	1.0	1.1	4.16%
NSE Nifty 50 Index	19,122.15	(0.8)	5.6	22.2	24.7	2.9	2.9	1.45%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	146.49	0.5	2.8	12.5	16.5	1.8	1.7	3.67%
MSCI Emerging Markets Europe Index	106.53	1.8	13.7	5.6	7.0	1.2	0.9	3.75%
FTSE 100 Index	7,393.04	0.0	(0.8)	10.9	14.5	1.7	1.6	4.09%
Deutsche Boerse AG German Stock Inc	14,873.20	(0.0)	6.8	11.8	15.8	1.4	1.6	3.92%
CAC 40 Index	6,882.63	(0.2)	6.3	11.9	16.9	1.7	1.6	3.40%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,206.19	0.7	10.3	20.9	22.2	3.8	3.8	1.68%
S&P 500 INDEX	4,247.68	0.7	10.6	20.8	22.0	4.0	3.9	1.63%
Dow Jones Industrial Average	33,141.38	0.6	(0.0)	20.0	19.4	4.3	4.4	2.19%
NASDAQ Composite Index	13,139.88	0.9	25.5	36.8	36.7	5.3	5.3	0.82%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	583.46	-1.2	-4.4	-29%	156%
Gold Spot \$/Oz	1,973.03	0.1	8.2	-4%	88%
BRENT CRUDE FUTR Dec23	87.88	-0.2	7.6	-10%	102%
Generic 1st'OQA' Future	89.08	0.4	12.9	-29%	383%
LME COPPER 3MO (\$)	8,051.50	1.0	-3.8	-25%	86%
SILVER SPOT \$/OZ	22.80	-0.5	-4.8	-22%	90%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,592.62							
Change	-31.89	-0.69%						
Previous Close	4,624.51		Financial Sector	7,475.07	7,551.69	-1.01%	-2.29%	-5.42%
Open	4,624.51		Industry Sector	5,502.23	5,451.34	0.93%	-2.71%	-14.39%
Day's High	4,624.51		Services Sector	1,592.97	1,599.71	-0.42%	-2.24%	-1.46%
Day's Low	4,588.48		MSM Shariah Index	461.25	459.72	33.00%	-	-
YTD Change	-5.45%							
Volume Mn	7.16							
MSX30 Value Traded Mn	3.33							
Traded / Listed Stocks	34	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,448.23		Tadawul Banks	9,915.92	9,871.70	0.45%	-0.12%	-4.41%
Change	68.52	0.66%	Tadawul Energy	6,150.22	6,213.73	-1.02%	-2.04%	-6.33%
Previous Close	10,379.71		Tadawul Utilities	8,198.34	8,115.09	1.03%	-6.92%	0.37%
Open	10,422.38		Tadawul Telecom	6,980.68	6,818.37	2.38%	-0.24%	-1.92%
Day's High	10,466.83		Tadawul Insurance	7,780.59	7,727.23	0.69%	-4.34%	-5.04%
Day's Low	10,368.56		Tadawul Retailing	7,541.09	7,481.00	0.80%	-2.97%	-3.18%
YTD Change	-0.29%		Tadawul Food & Beverages	5,260.33	5,175.35	1.64%	-1.89%	-9.61%
Volume Mn	179,305.44		Tadawul Media	20,785.85	20,445.03	1.67%	-4.78%	-9.17%
Value Traded Mn	4,304.16		Tadawul Materials	5,746.01	5,653.91	1.63%	-2.88%	-7.55%
Traded / Listed Stocks	229	228	Tadawul Capital Goods	7,200.70	7,199.60	0.02%	-3.55%	-4.59%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SAUDI PARTS CENTER CO	61	6.46%	AL-BAHA DEVELOPMENT & INVEST	0.13	-7.14%	SAUDI ARABIAN OIL C	32.85	10463.84
ASH-SHARQIYAH DEVELOPMENT CO	15.94	5.42%	RAOOM TRADING CO	109.60	-6.16%	ALINMA BANK	32.75	8722.84
DAR AL ARKAN REAL ESTATE DEV	14.66	5.01%	ALWASAIL INDUSTRIAL CO	19.90	-4.97%	TOURISM ENTERPRIS	0.63	8694.80
AL HAMMADI HOLDING	52.2	4.92%	AL HASOOB CO	76.20	-3.54%	AL-BAHA DEVELOPMI	0.13	5213.91
SALAMA COOPERATIVE INSURANCE	34.2	4.59%	SAUDI PAPER MANUFACTURING CO	36.60	-3.05%	BANK AL-JAZIRA	16.08	4273.66

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,839.45							
Change	97.94	2.62%						
Previous Close	3,741.51		Real Estate & Construction	N/A	N/A	N/A	N/A	N/A
Open	3,744.25		Banking	N/A	N/A	N/A	N/A	N/A
			Investment and Financial	N/A	N/A	N/A	N/A	N/A
Day's High	3,839.71		Insurance	N/A	N/A	N/A	N/A	N/A
Day's Low	3,744.25		Consumer Staples	N/A	N/A	N/A	N/A	N/A
YTD Change	0.15		Services	N/A	N/A	N/A	N/A	N/A
			Industrial	N/A	N/A	N/A	N/A	N/A
Volume Mn	116,791.22		Telecommunication	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	374.16		Transportation	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AMLAK FINANCE	0.797	9.78%	ISLAMIC ARAB INSURANCE COM	0.591	-0.34%	UNION PROPERTIES F	0.33	31,695.00
EMAAR DEVELOPMENT PJSC	6.1	7.39%	-	-	-	EMAAR PROPERTIES I	6.64	20,732.88
NATIONAL GENERAL INSURANCE	3.1	5.08%	-	-	-	AL FIRDOUS HOLDING	0.52	17,493.59
AIR ARABIA PJSC	2.59	4.44%	-	-	-	DEYAAR DEVELOPME	0.58	13,668.54
DUBAI ISLAMIC INSURANCE CO	0.488	4.27%	-	-	-	SHUAA CAPITAL PSC	0.24	11,463.85

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,338.33							
Change	65.71	0.71%						
Previous Close	9,272.62		Financial	16,107.55	16,058.57	0.31%	-0.11%	-2.66%
Open	9,272.62		Telecommunication	4,660.97	4,591.06	1.52%	-0.24%	-8.17%
			Consumer Services	9,430.23	9,355.86	0.79%	0.40%	-3.16%
Day's High	9,343.85		Basic Material	5,151.72	5,069.37	1.62%	2.37%	-5.52%
Day's Low	9,272.62		Industrials	3,013.60	3,000.22	0.45%	2.40%	-8.58%
YTD Change	-8.55%		Utilities	12,012.29	11,893.36	1.00%	-0.66%	-13.43%
			Energy	2,006.94	1,950.66	2.89%	1.92%	-8.14%
Volume Mn	129,275.04		Health Care	3,613.02	3,371.58	7.16%	12.13%	-4.67%
Value Traded Mn	806.86		Real Estate	7,644.18	7,319.11	4.44%	3.57%	-12.80%
Traded / Listed Stocks	68	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
WAHA CAPITAL PJSC	1.56	9.09%	SHARJAH CEMENT & INDUS DEVEL	0.571	-9.22%	MULTIPLY GROUP	3.32	29068.76
COMMERCIAL BANK INTERNATIONA	0.76	8.42%	SUDATEL TELECOM GROUP LTD	0.302	-7.93%	ALDAR PROPERTIES P	5.00	17176.79
MULTIPLY GROUP	3.32	5.73%	EMIRATES DRIVING COMPANY	25.02	-3.70%	RAK PROPERTIES	1.04	14217.54
RAK PROPERTIES	1.04	4.94%	ARAM GROUP	2.92	-2.67%	ESHRAQ INVESTMEN'	0.44	11619.79
ADNOC DRILLING CO PJSC	3.67	4.86%	ABU DHABI NATL CO FOR BUILDI	0.272	-2.51%	FERTIGLOBE PLC	3.23	11378.28

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,479.67							
Change	-19.76	-0.21%	Total Return	20,344.70	20,387.10	-0.21%	-3.29%	-7.53%
Previous Close	9499.43		Rayan Islamic	4,135.18	4,132.22	0.07%	-3.68%	-8.99%
Open	9499.43		All Share	3,219.84	3,222.99	-0.10%	-2.91%	-6.87%
Day's High	9561.78		Banks & Finance	3,911.06	3,911.46	-0.01%	-2.52%	-5.19%
Day's Low	9445.31		Industrials	3,848.59	3,884.04	-0.91%	-4.71%	-8.37%
YTD Change	-0.1124794		Transportation	4,085.80	4,057.43	0.70%	-1.34%	-9.63%
Volume Mn	150.483		Real Estate	1,321.74	1,301.76	1.53%	-0.87%	-9.80%
Value Traded Mn	392.822		Insurance	2,492.42	2,420.75	2.96%	-0.77%	-6.55%
Traded / Listed Stocks	20	51	Telecommunications	1,451.28	1,451.25	0.00%	-2.04%	-9.41%
			Consumer Goods	7,021.24	7,132.40	-1.56%	-4.28%	-8.05%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
DOHA INSURANCE CO	2.15	7.67%	ZAD HOLDING CO	13.35	-4.09%	QATAR ALUMINUM A	1.22	20370.37
UNITED DEVELOPMENT CO	0.94	3.63%	WIDAM FOOD CO	1.89	-3.08%	MASRAF AL RAYAN	1.90	15627.17
QATAR INSURANCE CO	2.45	3.38%	QATAR GERMAN CO FOR MEDICAL	1.30	-2.76%	UNITED DEVELOPMEI	0.94	11906.85
GULF INTERNATIONAL SERVICES	2.70	3.05%	INDUSTRIES QATAR	12.60	-2.25%	GULF INTERNATIONA	2.70	10028.97
QATAR & OMAN INVESTMENT CO	0.90	2.85%	QATAR FUEL QSC	15.20	-1.94%	EZDAN HOLDING GRC	0.81	6891.17

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,942.98							
Change	2.96	0.15%	MSCI Bahrain	139.82	139.61	0.15%	-0.38%	-0.34%
Previous Close	1,940.02		MSCI Bahrain Domestic Islamic	50.97	50.91	0.11%	-0.96%	-0.24%
Open	1,940.90		MSCI Bahrain Net TR USD	362.57	362.07	0.14%	-0.41%	-0.38%
Day's High	1943.160							
Day's Low	1937.760							
YTD Change	2.52%							
Volume Mn	1,654.86							
Value Traded Mn	0.211							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ITHMAAR HOLDING BSC	0.05	8.70%	ALUMINIUM BAHRAIN BSC	1.10	-1.35%	GFH FINANCIAL GROU	0.26	1220.00
GFH FINANCIAL GROUP BSC	0.26	2.39%	ARAB BANKING CORP BSC-\$US	0.27	-0.37%	ITHMAAR HOLDING E	0.05	527.78
NATIONAL BANK OF BAHRAIN BSC	0.60	0.84%	-	-	-	AL SALAM BANK BSC	0.18	354.36
BBK BSC	0.51	0.79%	-	-	-	ARAB BANKING CORP	0.27	139.68
AL SALAM BANK BSC	0.18	0.55%	-	-	-	ALUMINIUM BAHRAII	1.10	124.01

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,592.83							
Change	-25.21	-0.38%	Industrials	884.96	887.13	-0.24%	-3.82%	-17.97%
Previous Close	6,618.04		Banks	1,596.04	1,603.64	-0.47%	-5.02%	-11.03%
Open	6,645.33		Consumer Service	585.67	588.08	-0.41%	-1.73%	22.03%
			Technology	625.65	589.27	6.17%	12.57%	-10.14%
Day's High	6,665.98		Real Estate	1,165.33	1,162.80	0.22%	-0.87%	-3.59%
Day's Low	6,580.08		Financial Services	1,183.71	1,189.28	-0.47%	-4.41%	-5.85%
YTD Change	-9.59%		Telecom	1,039.11	1,052.09	-1.23%	-3.09%	-12.05%
			Health Care	469.66	469.66	0.00%	-1.15%	1.69%
Volume Mn	0.14		Insurance	2,236.37	2,242.46	-0.27%	0.68%	44.21%
Value Traded Mn	40.74		Basic Materials	768.87	764.97	0.51%	-7.71%	-11.12%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AL-MASSALEH REAL ESTATE CO	30.00	10.29%	UNITED PROJECTS FOR AVIATION	172.00	-8.51%	KUWAIT FINANCE HO	689.00	24006.57
KUWAIT NATIONAL CINEMA CO	1185.00	9.93%	NATIONAL INVESTMENTS CO	199.00	-5.24%	KUWAIT REAL ESTATI	164.00	12123.36
SHUAIBA INDUSTRIAL CO	174.00	9.43%	KUWAIT BUSINESS TOWN REAL ES	56.90	-5.17%	KUWAIT INTERNATIO	150.00	7881.06
CREDIT RATING & COLLECTION	22.60	9.18%	COAST INVESTMENT DEVELOPMENT	73.50	-4.79%	KUWAIT PROJECTS HI	111.00	5063.63
AUTOMATED SYSTEMS CO KSCC	86.00	6.17%	AL SAFAT ENERGY HOLDING COMP	32.00	-4.76%	NATIONAL INDUSTRII	188.00	4398.11

Source: FSC